# DELIGHTING CLIENTS PROFITABLY WITH RAPID PROTOTYPING USING SINATRA & FOUNDATION

Drupal Camp Ohio - Dec 1, 2012



## HELLO THERE!



- Molly Byrnes
- Project Manager
- Intuitive Troubleshooter
- Qmabfire



- Nate Parsons
- Technical Architect
- Corporate Therapist
- Omistcat

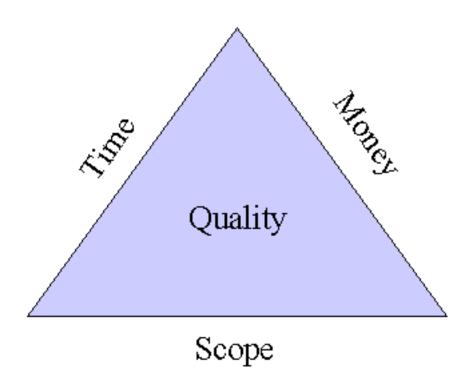


## OH: 'What is the internet? Why are we spending all this money on it?'



## WHAT IS SUCCESS?

- In the agency world it's about:
  - Coming in on budget
  - Getting the project done on time
  - Building something the client likes
  - Building something the client knows how to use









## HOW DO YOU ACHIEVE IT?

- Pay great attention to the man behind the curtain:
  - Risks
  - Requirements & scope
  - Communication





## WE DON'T GET CONFUSED, WE START THERE

 Every project starts with someone trying to describe to someone else something that doesn't exist.





## THE TOWER OF BABEL

There are so very, very many places for misunderstanding...

RFPs

Technical Specifications

Contracts

Budgets

Wireframes

Comparisons & Analogies

Interviews

Pictures & Words









Confusion of goals and perfection of means seems, in my opinion, to characterize our age.

#### **Albert Einstein**

Physicist at Princeton





## 'TELEPHONE': DRUPAL JARGON EDITION

Client:
Please add video
module to site.

Developer:
/me downloads Embedded
Media Field to Modules
directory



## HOW CAN PROTOTYPING HELP?

- Helps develop a shared "language" and starts a meaningful conversation about what you're building
- Helps uncover latent or implied requirements
- Crystal clear definition of user interaction & experience directly
- Reduces the game of "telephone" that stems from the RFP-
  - >Requirements->Wireframes->Design Comps->Development pathway



## WHAT ARE THE DOWNSIDES?

- Prototyping takes a lot of time and effort up front
- Can lead to a lot of wasted effort if you discard the prototype when you build the "real" system
- Takes a unique blend of skills; design, ux, and developer
- Can take a lot of infrastructure setup to create the prototype and gather feedback on it.









## Let others praise ancient times; I am glad I was born in these

**Publius Ovidius Naso (Ovid)** 

Poet, Ancient Rome





### 'WE CAN PROTOTYPE IT...WE HAVE THE TECHNOLOGY"





## A GOLDEN AGE OF WEB PROTOTYPING

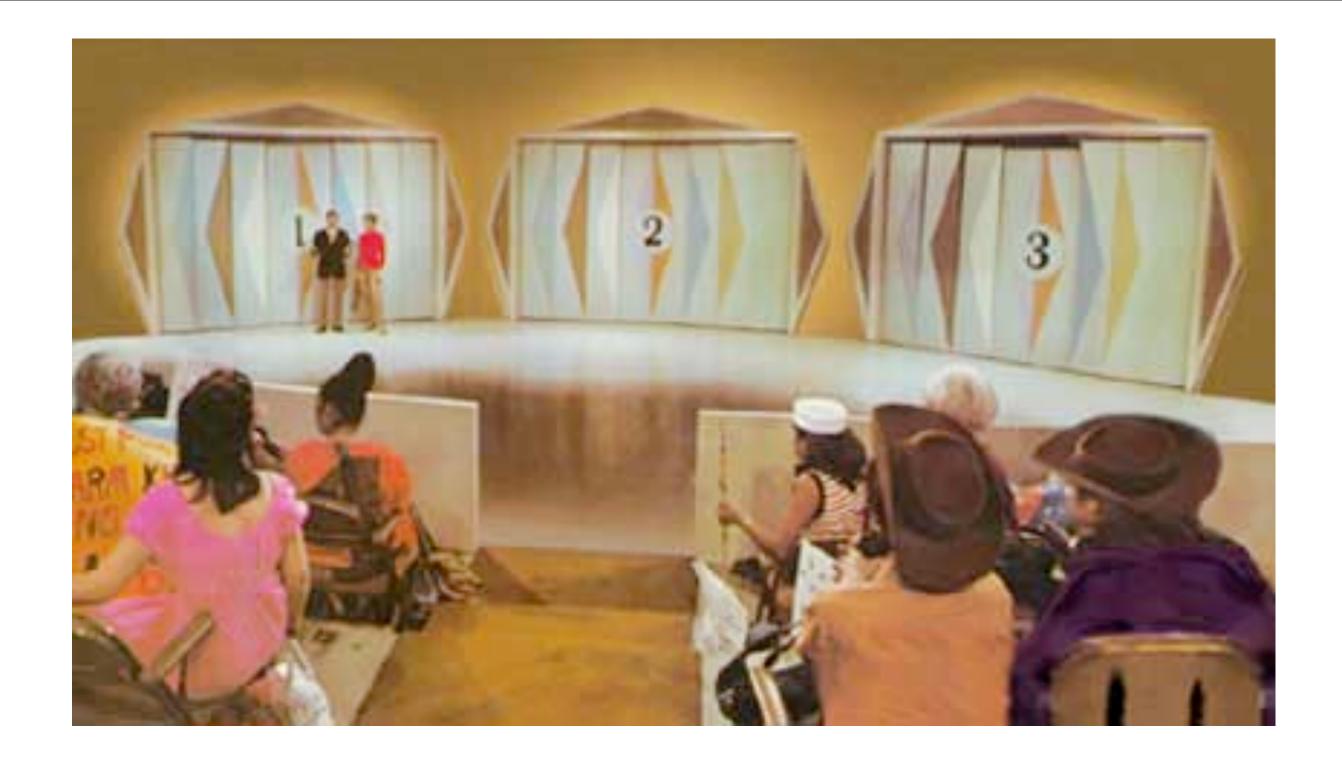
- Zurb Foundation: Easy to learn & use CSS Frameworks
- Sinatra/Rack : Lightweight prototyping frameworks
- Amazing amounts of prêt-à-porter interaction design (jQuery)
- An explosion of free & cheap infrastructure services.
   (Heroku, Github, Notably)



## STEP 1 - THE EXCITED NEW CLIENT

OH: 'I'd like a cart like Amazon, Timeline like FB, I love Hulu, can we have videos that work exactly like that?'





#### LETS MAKE A DEAL





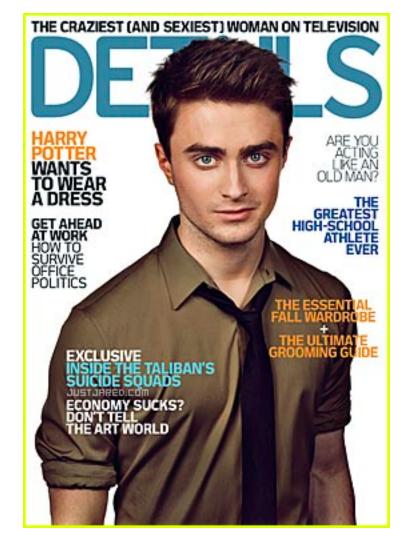






## STEP 2 - GETTING THE DETAILS RIGHT

OH: 'I know we said edgy, but I think we want to go with the corporate blue color after all...'







#### **MIDSTREAM IMPROVEMENTS**



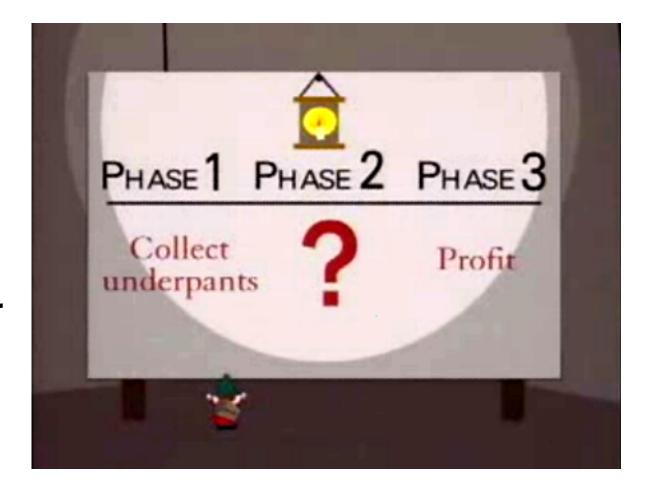




## STEP 3 - BREAK OUT THE WELDING TORCH

 "So you're telling me we can't just launch with this prototype thing?"

 How do you connect your CMS (or other software) to your prototype?





## WHAT WE'RE DOING WITH DRUPAL

- Model the theme markup as closely as possible to the prototype HTML (this doesn't have to be perfect)
- Leverage Compass/SASS to adapt to markup that cannot be changed easily (via mixins, @extends)
- Creating parallel folder structures to allow the prototype & Drupal installation to live together.



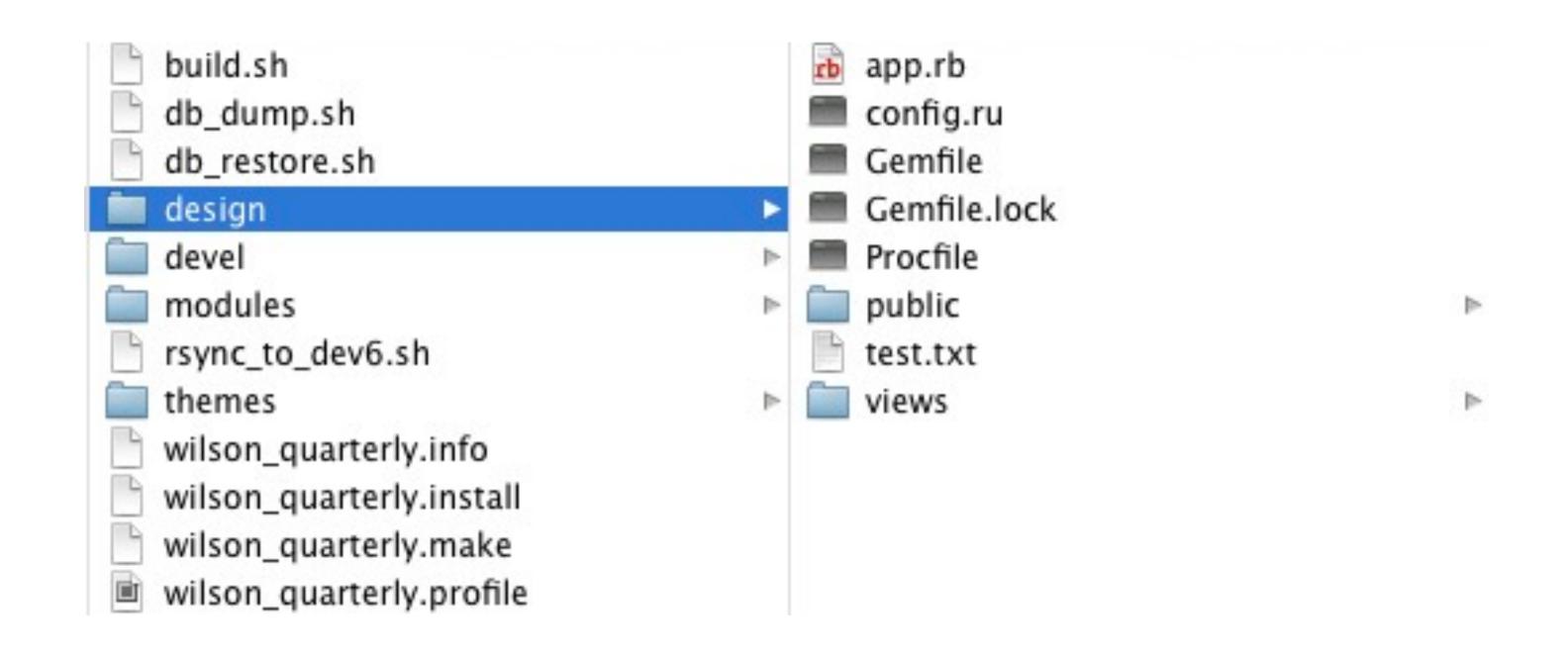




## THE BASIC TECHNOLOGY KIT

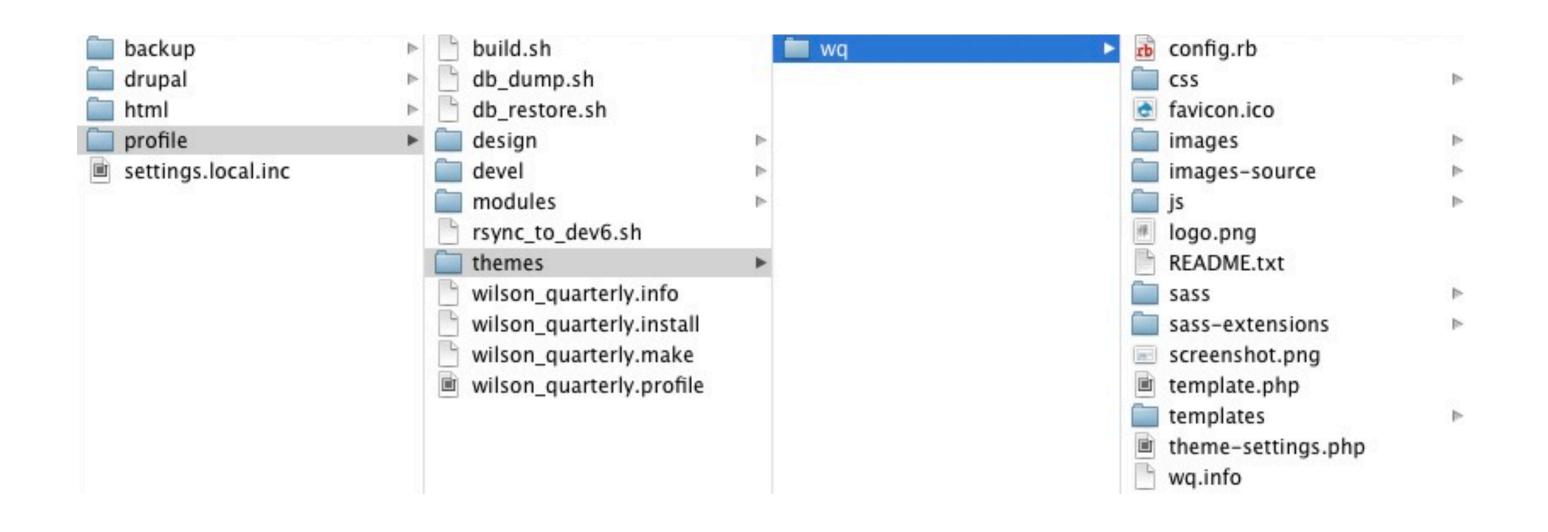
- Ruby (Sinatra in our case)
- Compass Gem
- Modular-Scale Gem (For Foundation)





#### PROTOTYPE (SINATRA) INSIDE PROFILE





### THEME DIRECTORY (WE'RE USING THE ZEN 5.X SUBTHEME)



```
1 * /**
2  * Make sure anything you add gets imported here, application.css which is
3  * generated by Compass on site build is the only thing that Drupal sees.
4  */
5
6  // Set base image path relative to theme
7  $image_path: "../../design/public";
8
9  // Import Design Comps
10 @import "../../design/views/scss/app";
11 @import "../../design/views/scss/grid";
12 @import "../../design/views/scss/styles";
```

```
#block-menu-menu-footer-menu{
    @extend .grid_2;
}

#block-boxes-address{
    @extend .grid_4;
}
```

#### PROFILE/THEMES/THEME/SASS/APPLICATION.SCSS



```
; The "FILE" is the name of the stylesheet to add/override/remove.
    ; The "MEDIA" in the first set of brackets is a media type or a media query.
    ; Typical CSS media types include "all", "screen", "print", and "handheld". A
41
    ; typical media query is "screen and (max-width: 320px)".
42
43
44
    ; CSS2.1 media types: http://www.w3.org/TR/CSS21/media.html#media-types
45
    ; CSS3 media queries: http://www.w3.org/TR/css3-mediaqueries/
46
47
    ; First we remove the system's menu styling since Zen has its own.
48
    stylesheets[all][] = system.menus.css
49
50
    ; Then we add our own stylesheets.
    stylesheets[all][] = css/application.css
51
```

#### PROFILE/THEMES/THEME/THEME.INFO



## DURING DEVELOPMENT

- Disable CSS Caching
- Run "compass watch" from the theme directory
- Editing SCSS files will cause CSS to be re-compiled



```
# Clear caches and Run updates

cd $DRUPAL;

decho 'Clearing caches...'

drush cc all; drush cc all;

echo 'Running updates...'

drush updb -y;

# Rebuild SCSS

Rebuild SCSS

recho 'Rebuilding SCSS...'

cd $DRUPAL/profiles/wilson_quarterly/themes/wq

compass clean & compass compile
```





## RESOURCES

- The basics of SASS & Programatic CSS: <a href="http://sass-lang.com/tutorial.html">http://sass-lang.com/tutorial.html</a>
- SASS Kung-Fu: <a href="http://thesassway.com/">http://thesassway.com/</a>
- Getting started with Drupal7, Zen, Sass and Compass: <a href="http://drupal.org/node/1548946">http://drupal.org/node/1548946</a>
- CSS Frameworks:
  - Zurb Foundation: <a href="http://foundation.zurb.com/">http://foundation.zurb.com/</a>
  - Twitter Bootstrap SASS: <a href="https://github.com/jlong/sass-twitter-bootstrap">https://github.com/jlong/sass-twitter-bootstrap</a>





## EVEN MORE RESOURCES

- Sinatra
  - http://www.sinatrarb.com/
  - https://github.com/jerodsanto/sinatra-foundation-skeleton
- Compass
  - http://compass-style.org/
- Foundation
  - http://foundation.zurb.com/
- Heroku
  - http://www.heroku.com/





## THANK YOU!



